6/15/2020 BoardDocs® LT Plus



Wednesday, June 10, 2020 Joint Board of Commissioners & Planning Commission Workshop - 6:00 p.m.

Meeting Held Via "GoTo Meeting" (See SWT Website Link)

*Agenda Packet, Recordings, & Minutes Location: www.boarddocs.com

USERNAME: swhitehall PASSWORD: swtpublic

1. CALL TO ORDER

A. Roll Call Vote

2. PLEDGE OF ALLEGIANCE

3. NOTIFICATION

A. All public sessions of the South Whitehall Township Board of Commissioners are electronically recorded. The electronic record is kept until the minutes of the meeting are approved and destroyed if a request is not made to retain the electronic version at that time.

4. INFORMATIONAL AND/OR DISCUSSION ITEMS

A. Consideration of Township Response Letter to PennDOT Regarding Transportation Improvement Plan Update

5. Comprehensive Plan Update

- A. Presentation of Phase 2 Results Dave Manhardt
- B. Presentation from Traffic Engineer Scott Pasterski, Civil Engineer/Project Manager, Keystone Consulting Engineers
- C. Presentation from Land Use Economist Todd Poole, President, Founder, and Managing Principal of 4Ward Planning Inc.

6. COURTESY OF THE FLOOR

7. EXECUTIVE SESSION

A. Scheduled Accordingly.

8. ADJOURNMENT

A. Motion to Adjourn.

SOUTH WHITEHALL TOWNSHIP

4444 Walbert Avenue, Allentown, PA 18104-1699 www.southwhitehall.com • 610-398-0401

June 10, 2020

Mr. Mike Rebert, Chair Lehigh Valley Transportation Study PennDOT, District 5 1712 Lehigh Street Allentown, PA 18103

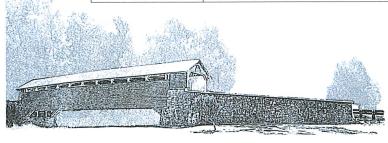
Ms. Becky Bradley, AICP, Executive Director Lehigh Valley Planning Commission 961 Marcon Boulevard - Suite 310 Allentown, PA 18109

RE: TIP Plan Comments

Dear Mr. Rebert and Ms. Bradley:

The South Whitehall Township Board of Commissioners and Planning Commission offer the following comments on the 2021-2024 Transportation Improvement Program. South Whitehall Township is in the process of updating our Comprehensive Plan. Therefore, we are very interested in coordinating our plans with the LVTS/LVPC. We observe that there are a number of projects that are in or very close to our township:

Project Number	Description	Comments		
1	State Rt 309 and Tilghman Street	Key project in a rapidly developing area. One of North/South Routes in South Whitehall.		
12	Rt 22 resurfacing from Rt 309 to I78 Split	Major East/West Route		
13	Rt 22 resurfacing from 15th Street to MacArthur Road	Major East/West Route		
15	Rt 22 resurfacing from 15th Street to Rt 309	Major East/West Route		
16	Cedar Crest Boulevard Signal Improvements	In Salisbury Township. Second of 3 key North/South Routes in South Whitehall.		
32	Mauch Chunk Road Signal Upgrades	Third of 3 North/South Routes in South Whitehall.		



50	Kernsville Road Bridge	In North Whitehall Township. Key minor East/West Route.
N/A	309 Betterment North of Rt 22	Was on most recent TIP. Continues key project in a rapidly developing area. One of 3 North/South Routes in South Whitehall.
N/A	Covered Bridge on Lapp Road	Was on TIP several years ago. Project shut down bridge. Helps keep local traffic off Cedar Crest Boulevard and Rt 309.

South Whitehall Township would appreciate the opportunity to work with LVTS/LVPC and PennDOT planners as these projects develop. There are often small adjustments to these project scopes that can have a big effect on local communities.

If you have any questions on the impact of these projects on South Whitehall Township, we invite you to contact our Community Development Department at South Whitehall Township.

Sincerely,

CHRISTINA "TORI" MØRGAN

President, SWT Board of Commissioners

Willen H Harday

Sincerely,

WILLIAM H. MACNAIR

Chairman, SWT Planning Commission

Cc:

Renee Bickel, Township Manager

George Kinney, Community Development

Comprehensive Plan Update

Where should we grow?

Results Summary

Joint Meeting SWT Commission SWT Planning Commission

June 10, 2020

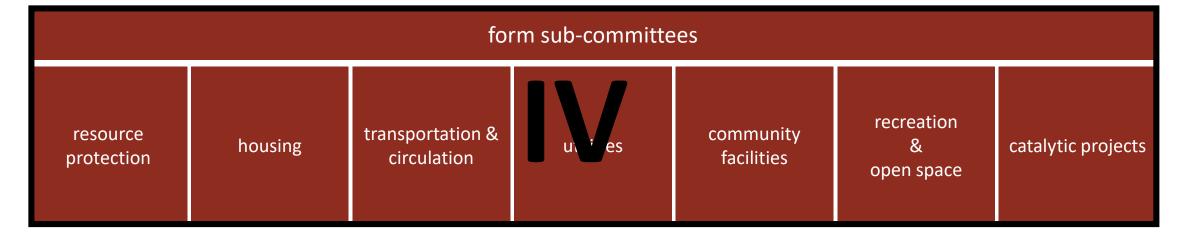
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Joint Meeting

June 10, 2020 SWt

Process		Existing Conditions & Guiding Principles		Projections & Build Out		Land Use Scenarios	
_	meeting	task	meeting	task	meeting	task	meeting
	kick off	develop existing conditions	discuss existing	research future	create projected	evaluate projected	present scenario
		report	conditions	projections	build outs	build outs	selection



Phase I: Guiding Principles

June 10, 2020



Protect natural, historical, recreational, scenic, open space, and agricultural, amenities, resources, and assets.



Coordinate future land use, development, and redevelopment, in sync with the capacity of the road network and utilities to absorb changes.



Promote an effective continuation of opportunities, facilities and services for open space, parks, recreation, education, public safety, and wellness.



Promote techniques to limit the sprawling pattern of development, by advocating for land use with more effective smart growth attributes.



Coordinate with PennDOT, LVPC, and adjoining Municipalities, in order to alleviate existing problems and to avoid future conflicts, and to promote opportunities for alternative transportation such as bus service, ride sharing, bicycling, and walking.

June 10, 2020

"Where should we grow?" Exercises

90 participants

- 4 Public Stakeholder Meetings
- 2 Focus Group Meetings:
 - Muhlenberg College
 - Greenawalds UCC
- Joint BOC/PC Meeting
- 26 completed maps

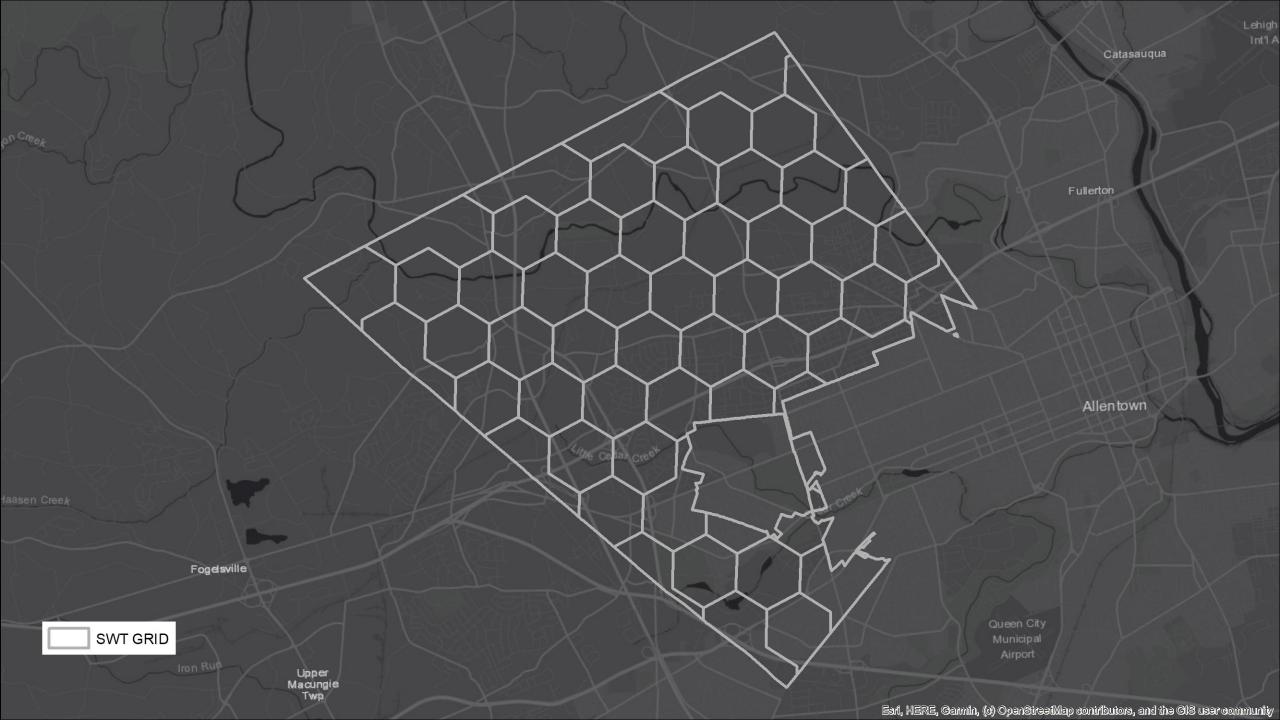


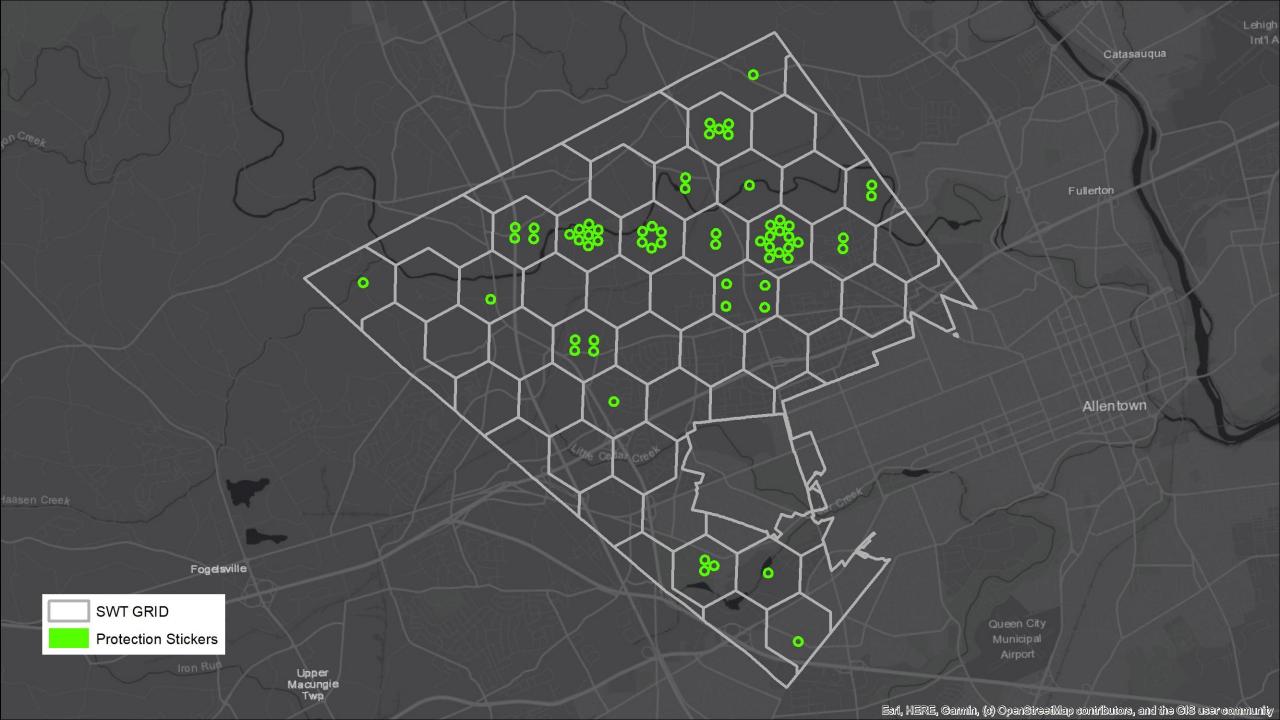
June 10, 2020

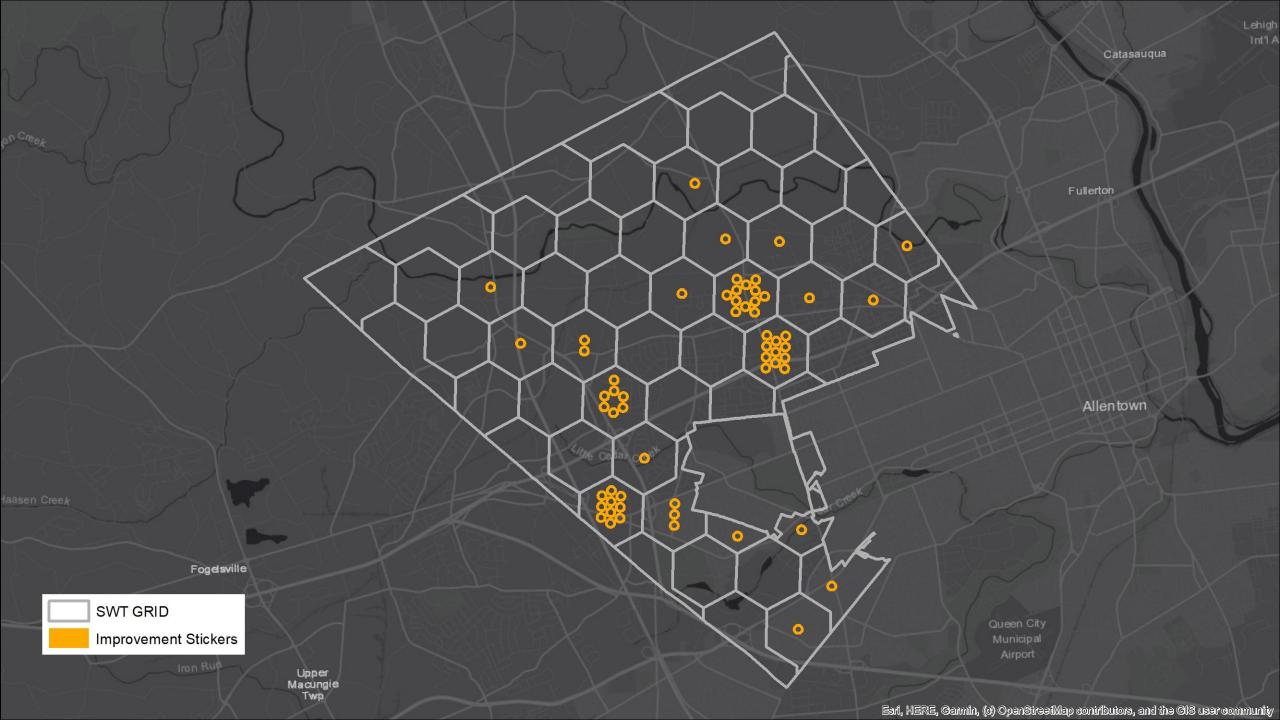
"Where should we grow?" Exercises

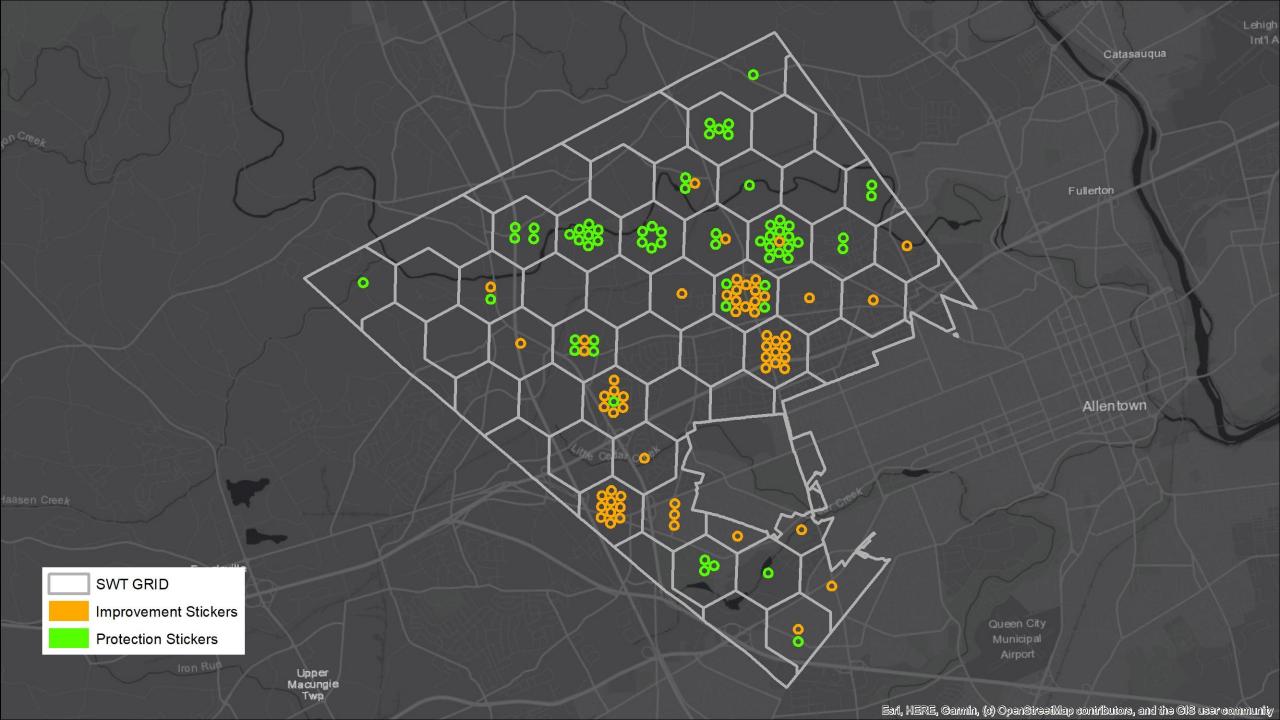
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June 10, 2020

"Where should we grow?" Exercises

POPULATION & EMPLOYMENT



June 10, 2020

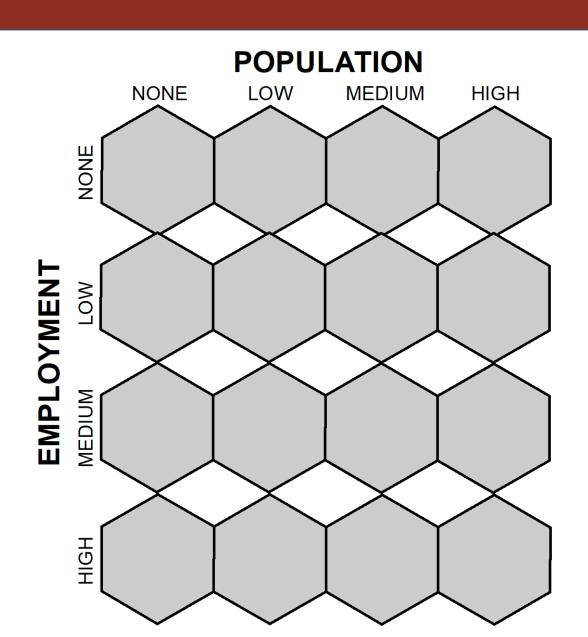
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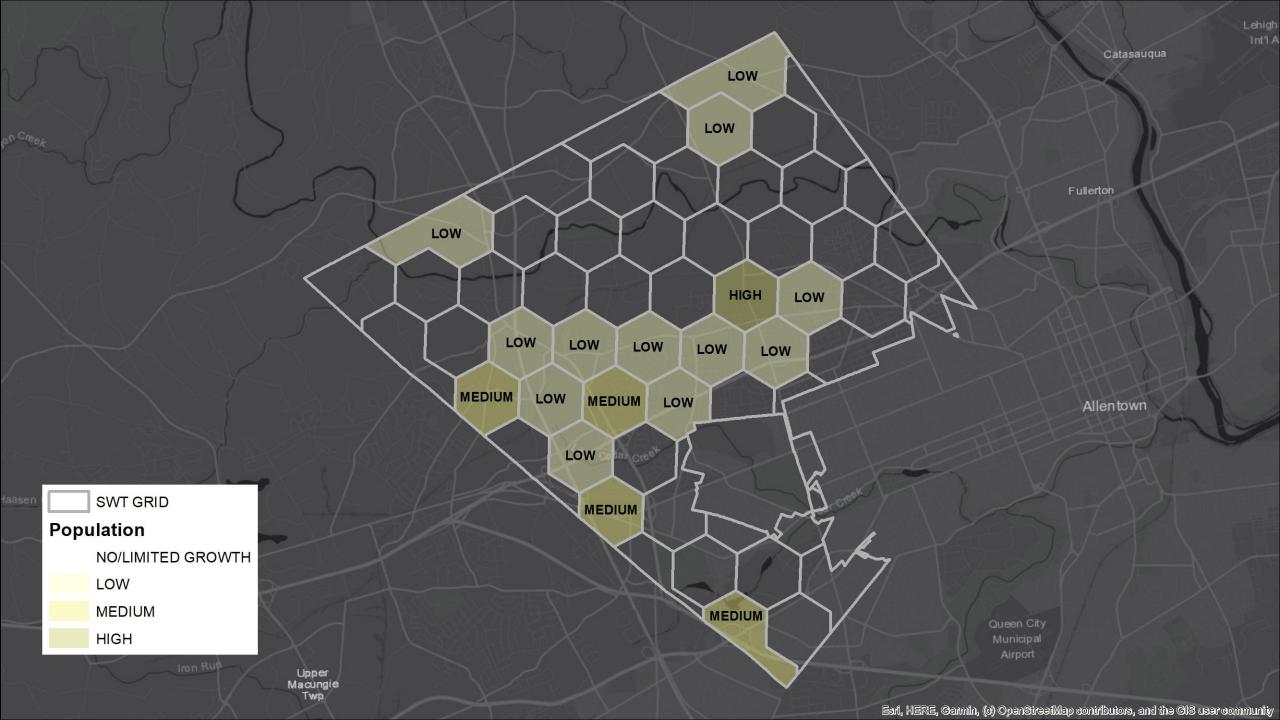
HIGH

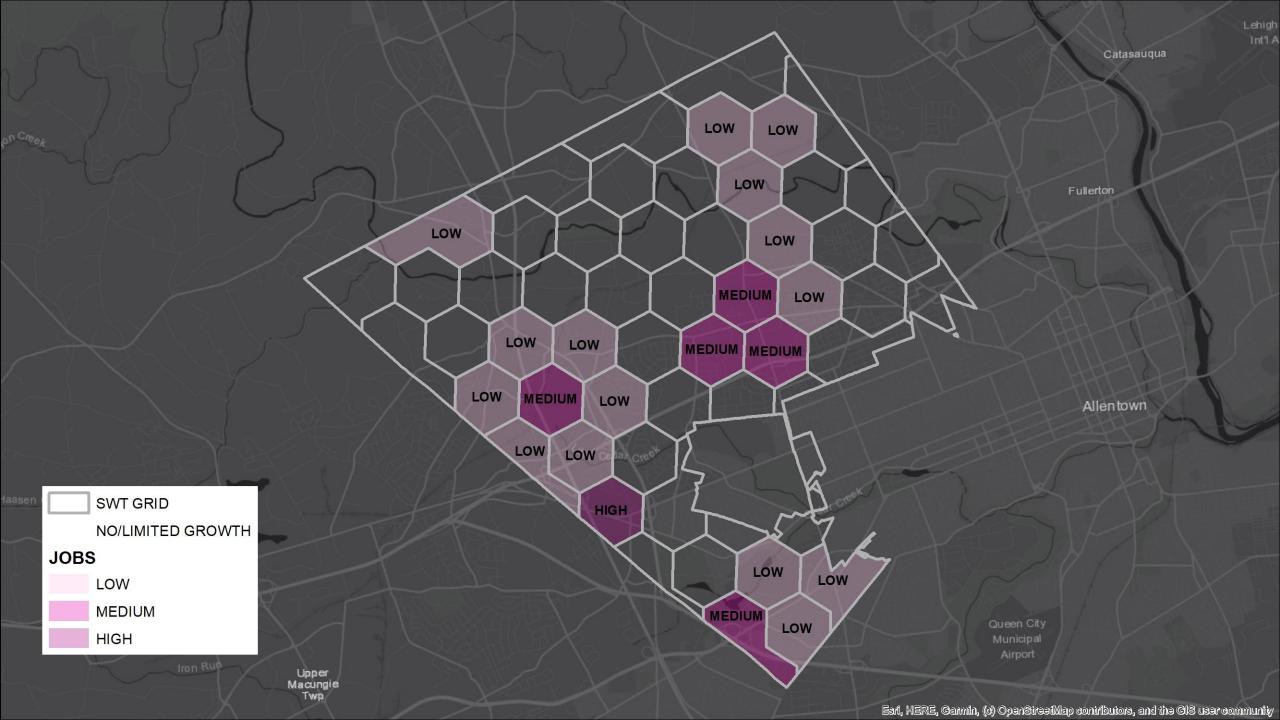
MEDIUM

LOW

NONE

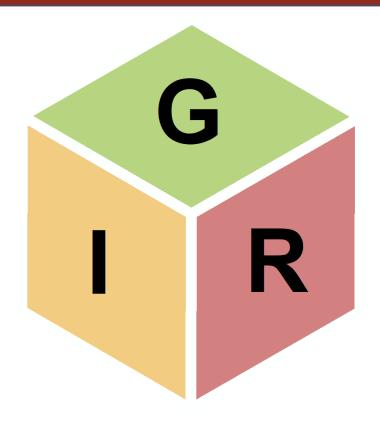






June 10, 2020

Development Types



G = Greenfield

I = Infill

R = Redevelopment

Combinations

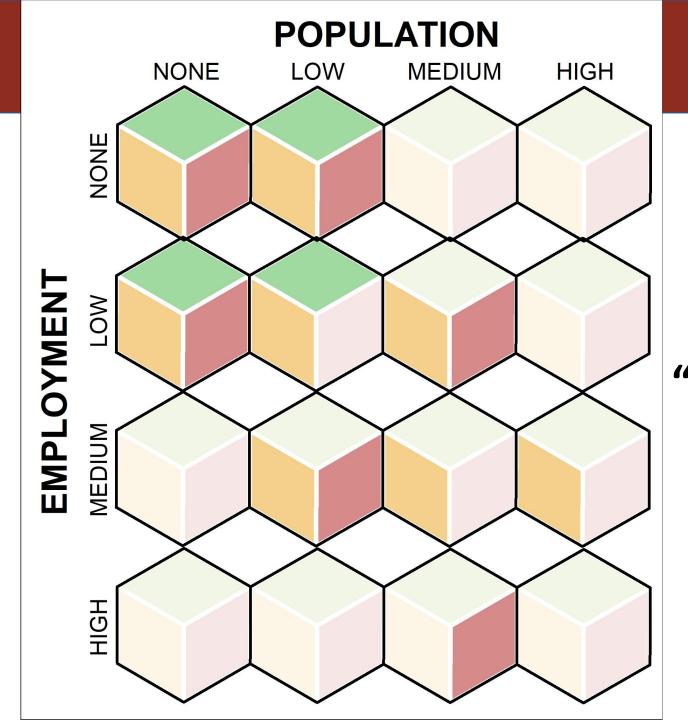


G = Greenfield

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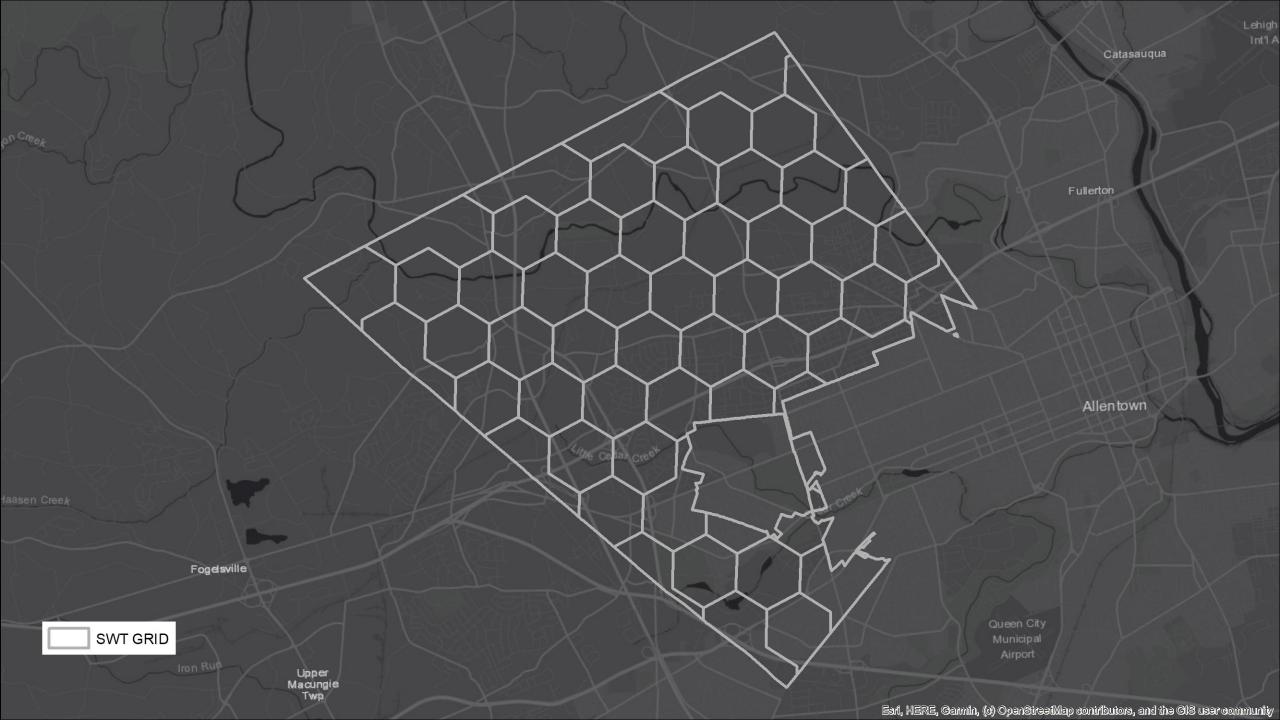
R = Redevelopment

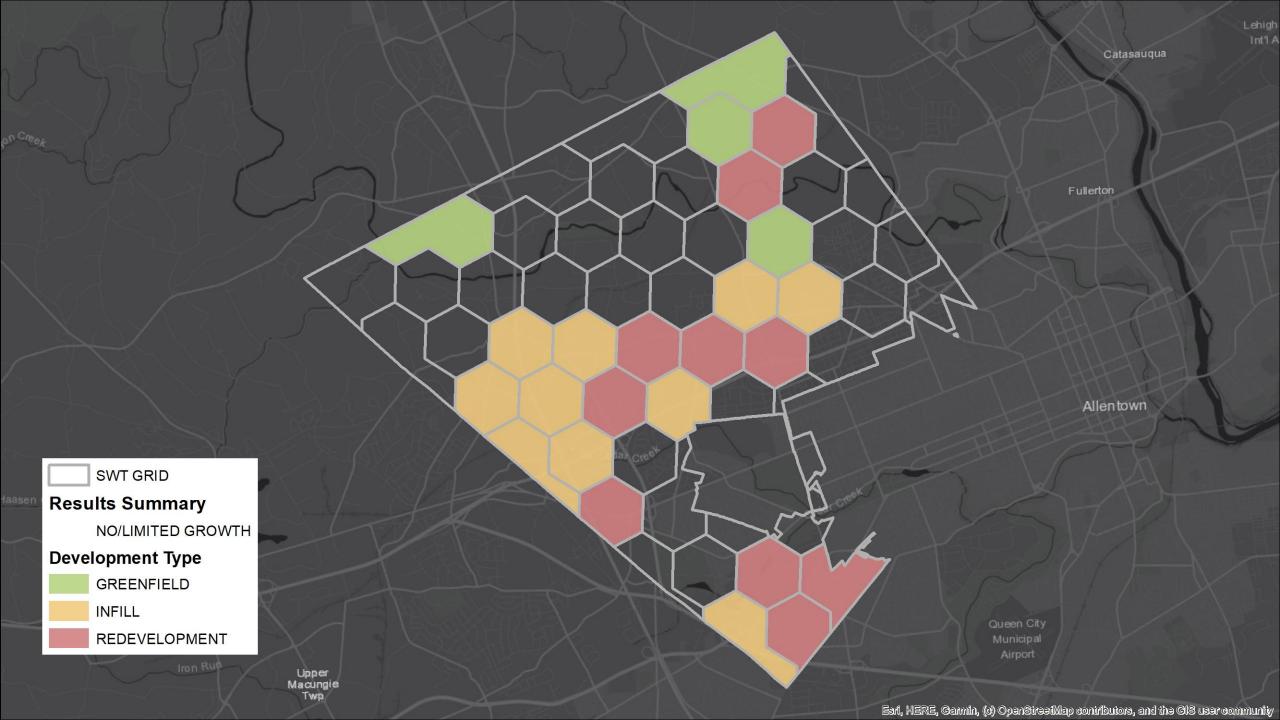
HIGH MEDIUM LOW NONE

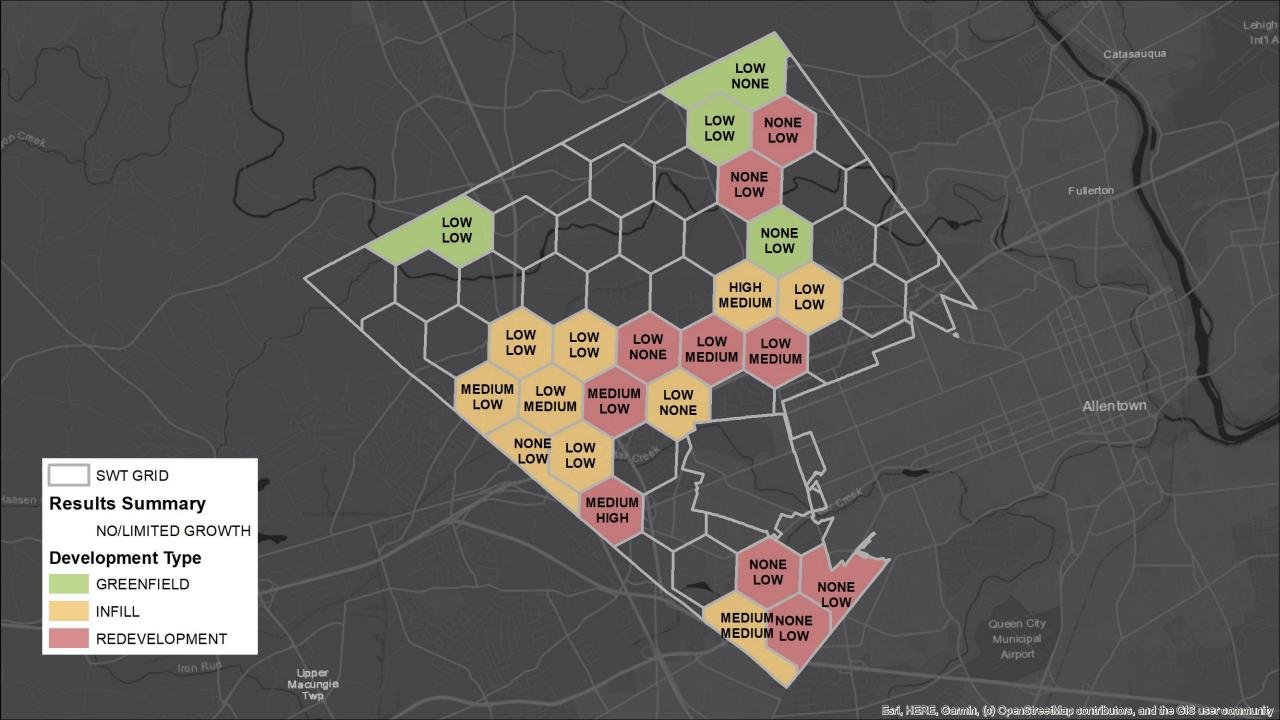


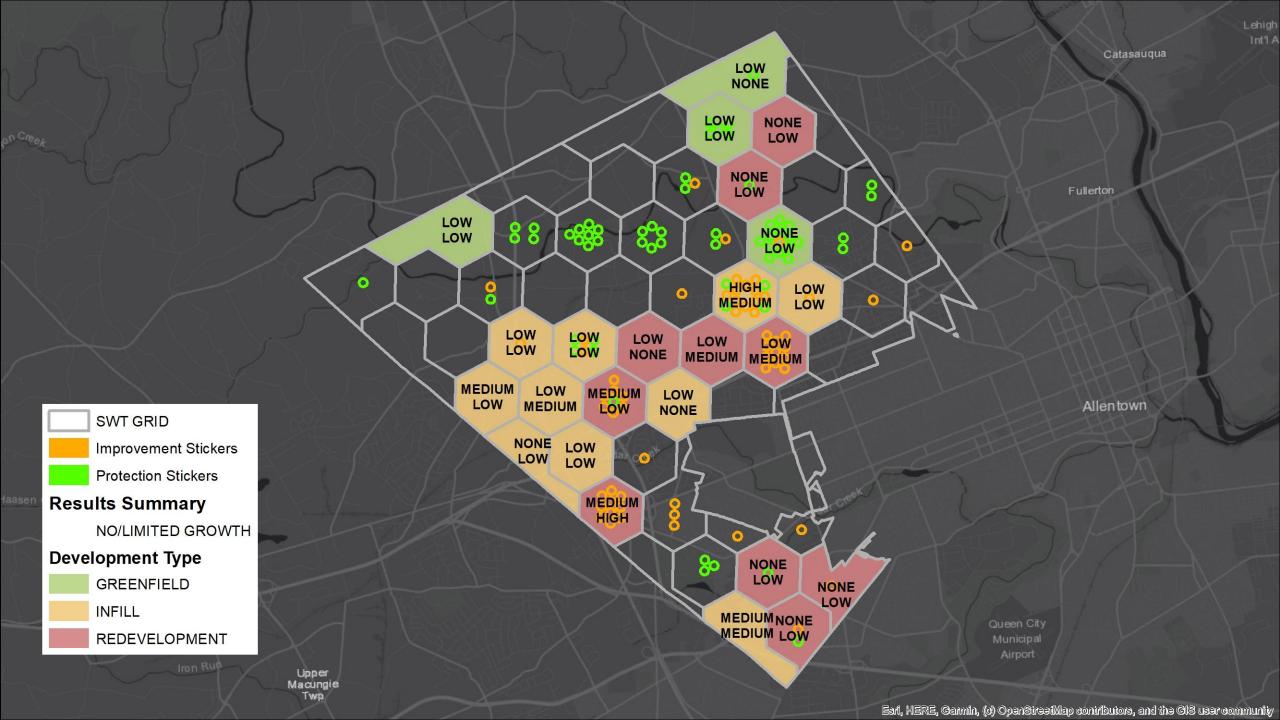
18
"SCENARIOS"

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Next Steps:

- Story Maps for Results of Phase II
- Opportunity for additional public comments

Phase III: How should we grow?

- Visual Preference Surveys
- Photo Submissions

June – September 2020





POPULATION
HIGH
MEDIUM
LOW
NONE
EMPLOYMENT







June 10, 2020

swt

Phase IV Kick-Off Meeting

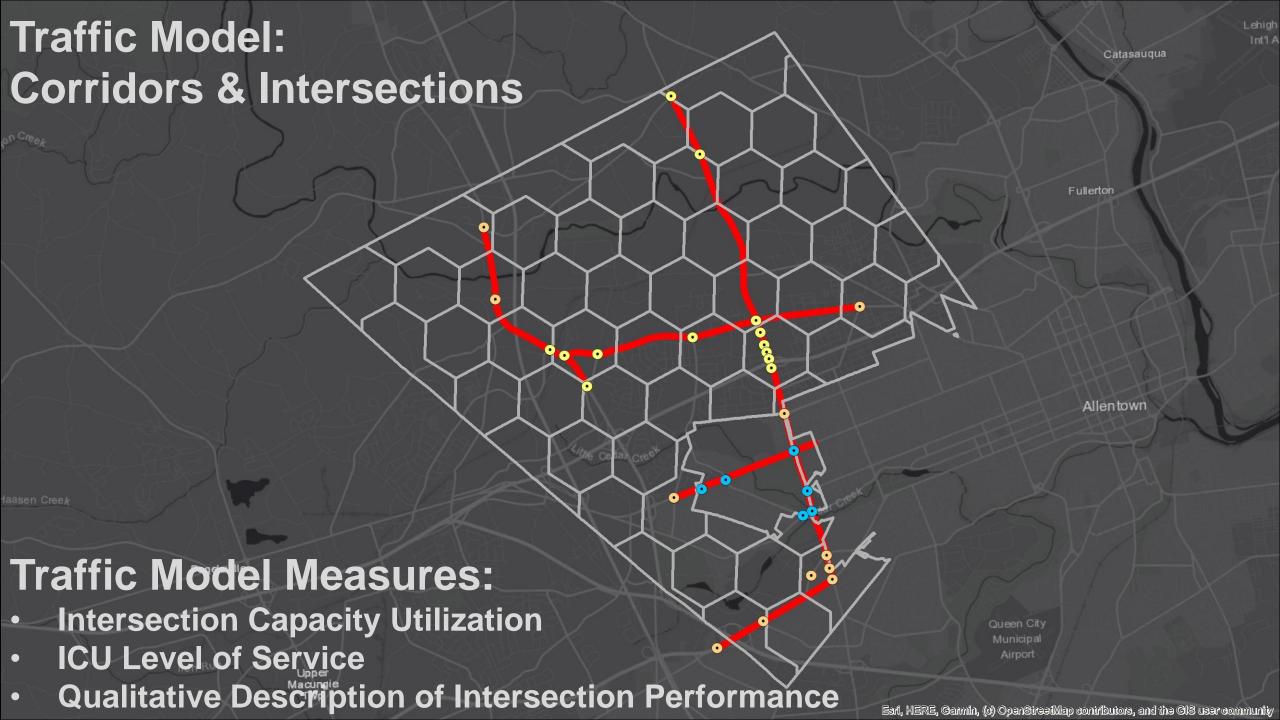
Sub-Committee/Subject Matter Expert Meetings

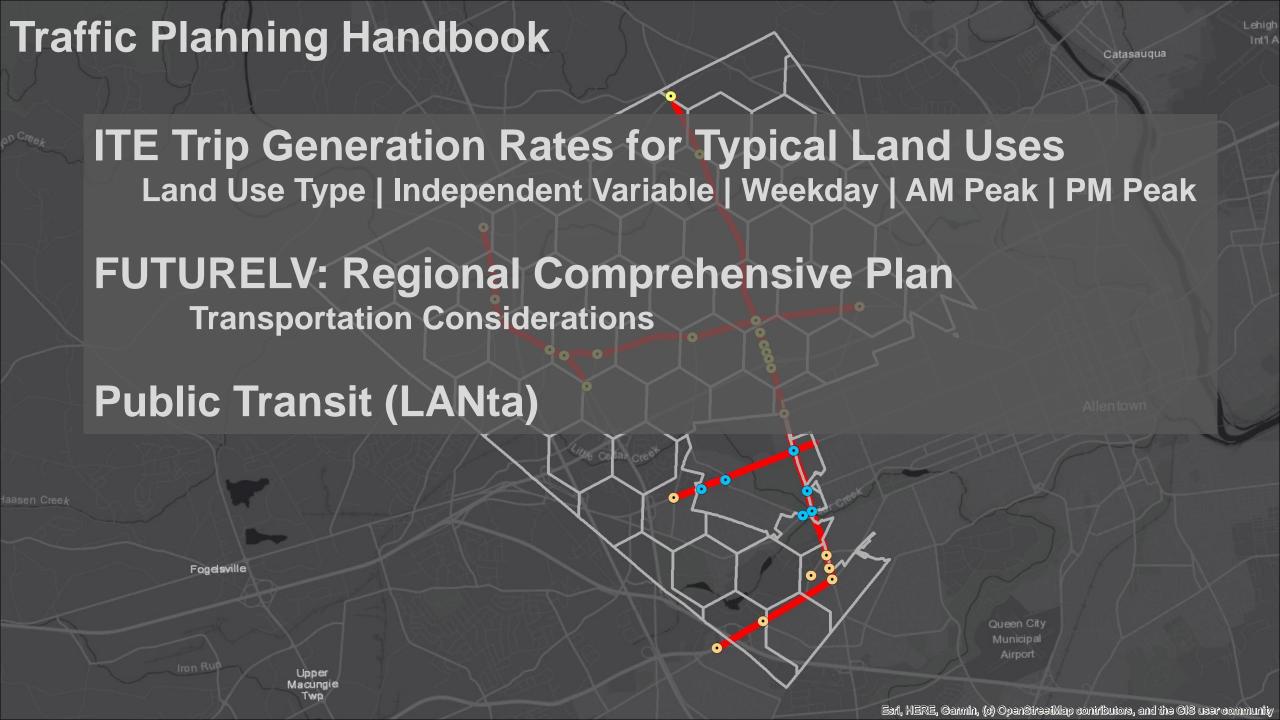
form sub-committees						
resource protection	housing	transportation & circulation	u\ † es	community facilities	recreation & open space	others

Traffic Engineer

Traffic Evaluations

Scott Pasterski, KCE





Land Use Economist

Land-Use Impacts Post Covid-19:

Preparing the Comp Plan for Near- and Long-term Trends

Todd Poole, 4ward Planning

Land-Use Impacts Post Covid-19:

Preparing the Comp Plan for Near- and Long-term Trends



ECONOMIC AND REAL ESTATE ANALYSIS FOR SUSTAINABLE LAND USE OUTCOMES ™

What We'll Cover

How are major land-uses, likely, to fundamentally change over the near- and long-term:

- Housing
- Retail
- Restaurants and Entertainment Venues
- Office
- Light Industrial
- Recreation



Housing: The housing market had been quite robust over the past eight years, led by the development of multifamily rental in core urban areas and first ring suburbs.

- Recovery in prices for single-family homes
- Development of luxury apartments and townhomes
- An increase in rental versus owner-occupied units
- Studios, one- and two-bedroom units
- Housing near transit and in walking distance to amenities



Retail: Major sectors in retail (comparison category, specifically) were already struggling and many were on the precipice of bankruptcy.

- The oversupply correction was still underway
- "Clicks" challenged "Bricks"
- Boomer's influence on shopping culture has been waning
- Younger Gen Xers and Millennials are experience oriented



Restaurants & Entertainment Venues: Since just before the Great Recession of 2007 to 2009, restaurants, bars and certain entertainment venues (dance clubs and bowling alleys) were the drivers of non-residential development and adaptive reuse activity in the U.S.

- "Eat your way to revitalization"
- Rise of the "Third Place"
- Discretionary income spending drove the movement



Office: Like much of the brick and mortar retail located in major shopping centers, demand for office space in suburban settings, specifically, was waning and vacancies markedly rising.

- Millennials "the talent" wants an urban work environment
- Technology and remote work has influenced softening demand
- More workers per 1,000 s.f. has meant less space needed
- Medical office space has exhibited dramatic growth due to the rise an expanded healthcare delivery system



Pre-pandemic Trends

Light Industrial: Perhaps the strongest performing real estate class over the past dozen years, due in large measure to the growing demands of e-commerce and one- to two-day delivery expectations.

- Amazon and Walmart have driven the demand
- Sites within 50- to 100-miles of major population centers
- Highly mechanized facilities have required less labor



Pre-pandemic Trends

Recreation: A consumer culture shift has been underway since the last recession and it continues to tilt, increasingly, towards the consumption of experiences and not things.

- Outdoor recreation has seen explosive growth
- Biking, hiking, birding and camping are increasingly popular
- Cultural and heritage tourism driven by Baby Boomers



LIKELY NEAR-TERM LAND-USE IMPACTS – NEXT 36 MONTHS



4WARD PLANNING INC Page 9

Housing: Demand and values within this land-use class will be uneven, based on location and housing type (renter- vs. owner-occupied; luxury vs. "affordable").

- Market areas dominated by retail and restaurant employment will see depressed residential values
- Homes in first ring suburban communities are likely to see rising values
- Bank foreclosures will rise, but may not be as severe as 2007-2009 recession
- Reduced demand for studios and one-bedrooms rentals



Retail: Marginally performing retailers will shutter permanently and those which are more financially sound will reduce their physical footprint.

- Anchor retailers such as J.C. Penney's, Nordstrom's, Macy's and Sears have or are about to go dark
- Perhaps as much as 50 percent of the mom and pop retailers will permanently close their doors
- Uncertainty regarding long-term employment will reduce discretionary retail spending, further challenging the viability of brick and mortar retail
- Tax appeal activity will dramatically rise for shopping center properties



Restaurants & Entertainment Venues: Chain restaurants will experience dramatically reduced sales but are expected to weather the storm; small independent restaurants having little cash cushion will be decimated.

- Urban downtowns will feel the greatest pain
- Suburban shopping centers will see a dramatic rise in restaurant related vacancies
- Permanent closures for bowling alleys and cinemas will be dramatic and will impact suburban areas, in particular
- Dining establishments, which offer outside seating and/or are conducive to take out service, will fare better than establishments that lack these offerings



Office: Suburban and urban office vacancy is, likely, to rise dramatically and remain at elevated rates for the foreseeable future.

- The exception will be for medical office space
- Tax appeals for this asset class will rise
- Based on the location and type of office building, some developers will look to adaptively reuse the property for multi-family rental



Light Industrial: The performance of the consumer goods industry will have the greatest influence over this sector (inclusive of retail and auto sector).

- Lease demand for new space in the near-term will likely be weak
- However, applications for the development of new space will likely continue, if not increase, in anticipation of strong demand
- Owners of small office parks may seek zoning variances to redevelop these sites as light industrial parks



Recreation: As Covid-19 and related employment uncertainties persists, and consumers pull back on discretionary retail spending, demand for free and low-cost outdoor recreational activities will markedly increase.

- Municipal, county and state park recreational facilities will see a spike in users
- Purveyors of outdoor sports and exercise equipment will also experience a spike in demand



LIKELY LONG-TERM LAND-USE IMPACTS – BEYOND 36 MONTHS



4WARD PLANNING INC Page 16

Housing: Demand for two- and four-family housing units, and rental units containing three- and four-bedrooms, will likely rise.

- First ring suburban communities which offer urban style
 amenities (coffee shops, restaurants, personal service and
 boutique retail businesses in walking distance to clusters of
 housing) will see strong demand
- A range of affordable (read: "Missing Middle") housing types
 will be well received in urban and suburban areas
- Local zoning will need to recognize the increased shift of work-from-home arrangements



Retail: Well capitalized and savvy developers and entrepreneurs will acquire shuttered or underperforming shopping center sites and retail buildings for redevelopment.

- Property owners will petition planning boards for overlay and form-based code zoning, to permit market receptive redevelopment of economically obsolescent retail sites
- Some former retail anchors will become fulfil ment centers for on-line retail purchases
- Developers will look to create mixed-use residential development on former community shopping center sites, preserving key retail businesses such as grocery and liquor stores



Restaurants & Entertainment Venues:

- There will be fewer independent restaurants, bowling alleys and night clubs, with urban areas most significantly impacted.
- Land-use planners will need to think creatively about how vacant restaurant and entertainment venue spaces will be adaptively reused
- "Pop-Up" restaurant activity, similar to "Pop-Up" retail, may come into vogue, where former chefs and restauranteurs offer a periodic dining experience in one or more shuttered dining establishments



Office: Like many regional mall and local shopping center sites, office buildings and office parks, in particular, will need to be adaptively re-used or fully redeveloped.

- Adaptive re-use activities (mostly converting from office to residential) will continue to be an attractive alternative for property owners
- Wholesale redevelopment of office sites and parks will occur, where a smaller footprint of professional and medical office space will remain



Light Industrial: The expansion of light industrial onto former office building sites will increase and more warehousing space will be located in first ring suburban communities.

- Development and leasing demand is likely to be strong as ecommerce related activity increases
- Communities within close proximity to two or more interstates will see the greatest demand for light industrial development and leasing
- Vacant shopping center sites will be eyed for storage and distribution space



Recreation: The increase in public space patronage during the first three-years is likely to remain for the foreseeable future

- Municipal, county and state park recreational facilities will, likely, remain in popular demand and require larger operating and maintenance budgets
- New forms of outdoor recreation and entertainment that can be accommodated in municipal and county open spaces will emerge – creating opportunity for public-private partnerships



Takeaways for South Whitehall Twp.



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Housing

- Zoning for "Missing Middle" housing typology should be anticipated
- Zone to facilitate live/work housing arrangements
- Consider permitting accessory dwelling units



Retail

- Create overlay zoning for economically obsolescent shopping center sites
- Revisit use restrictions within existing retail zoning districts
- Identify the retail locations that would best be suited for either light industrial conversion or mixed-use residential conversion



Restaurants & Entertainment Venues

- Allow for more outside seating in the near-term and revisit this zoning change 36 months out
- Permit commercial kitchen operations for shuttered restaurants
- Permit and encourage pop-up drive ins in the parking lots of large vacant shopping plazas



Office

- Identify office park sites which are best suited to be converted to light industrial or mixed-use residential (including institutional residential, such as assisted living and skilled nursing facilities).
- Create a streamlined variance process in advance of a wholesale zoning change.



Light Industrial

- Identify economically obsolescent shopping center properties as potential adaptive reuse or redevelopment sites for light industrial purposes
- Review existing parking requirements for light industrial zoning areas, as these businesses require far less labor than in years past



Recreation

- As more households hold back on consumer spending, they will seek relatively low-cost recreational activities, such as local and regional parks and trails. This will offer opportunities for revenue generation (and public/private partnerships) in support of park maintenance and capital improvements
- Municipally sponsored outdoor ice rinks, rock climbing walls and mountain bike trails will, likely, be well received.





L thank you

For more information, please contact:
Todd Poole
267.480.7133
tpoole@landuseimpacts.com

Is Your Land Use Strategy "4ward Tested?" TM